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ANALYSIS: Widespread US LNG shut-ins unlikely despite brimming EU gas stores

The global LNG price crash and prevalent bearish sentiment around 2019 recovery has prompted renewed talk of possible liquefaction plant shut-ins, with suggestions that US LNG projects are particularly exposed to what is increasingly being described as a global supply 'glut'. But while the risk of negative European netbacks has grown in recent weeks, a closer look at the numbers suggests ...

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