

8 July 2026

Contents

Coal-to-gas switching – How much can Europe take?

Publication date: 10 July 2015

Gas Strategies Group

10 Saint Bride Street
London UK
EC4A 4AD

ISSN: 0964-8496

T: +44(0) 20 7332 9900
W: www.gasstrategies.com
Twitter @GasStrategies

Editorials

+44(0) 20 7332 9957
editor@gasstrategies.com

Subscriptions

+44(0) 20 7332 9976
subscriptions@gasstrategies.com



Coal-to-gas switching – How much can Europe take?

Driven by a new wave of global LNG capacity, coal-to-gas switching in the European electricity sector is likely to increase through the remainder of the decade and early 2020s, according to International Energy Agency (IEA) projections. But Gas Strategies analysis shows that, based on current commodity prices and carbon policies, this will not be a Europe-wide, phenomenon. Rather, a specific corner of Northwest Europe with liquid, deep traded gas markets will be the most receptive adopter of power sector fuel switching. And it is likely that prices will face a period of sustained weakness if new volumes are to be absorbed.

**Consulting**

+44 (0) 20 7332 9900
consult@gasstrategies.com

**Alphatania Training**

+44 (0) 20 7332 9910
training@gasstrategies.com

**Information Services**

+44 (0) 20 7332 9976
subscriptions@gasstrategies.com